

SANTA CLARA COUNTY SUPERIOR COURT
BACKGROUND INFORMATION

Instructions: DO NOT ALTER THIS FORM IN ANY WAY. DO NOT ATTACH ADDITIONAL PAGES.

Name	Phone	Fax
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Street or P.O. Box	City	Zip Code
<i>57 Village Circle</i>	<i>San Rafael, CA</i>	<i>94903</i>

TODAY'S DATE:

Check each panel for which you have been accepted: x mediation neutral evaluation

1. Describe your education, including degrees and the dates received.

<i>U. of California, Berkeley</i>	<i>B.A., Honors</i>	<i>Humanities</i>	<i>1962</i>
<i>U. of Washington, Seattle</i>	<i>Highest Honors</i>	<i>Pacific School of Banking</i>	<i>1970</i>

2. Briefly describe the ADR training you have received. For each training, give the trainer's name, the dates attended, and the total hours.

-Intensive one year training on philosophy, theory and practice of mediation, 1990. Text book training, tutoring and observation by a senior mediator. Included review of outside trainings, such as 40 hour courses by William Lincoln and Nancy Yeend. Numerous shorter trainings over the past ten years.

3. Describe the subject matter of five disputes for which you have been an ADR provider in the past five years, with the dates. Identify the process and state whether you were a sole- or co-provider.

-Personal Injury
-Construction Defect
-Property Damage
-Real Estate

*ALL AS SOLE MEDIATOR – NUMEROUS CASES
IN EACH AREA*

4. Check your areas of substantive expertise:

- | | | |
|--|---|--|
| <input type="checkbox"/> Banking | <input type="checkbox"/> Health Care | <input checked="" type="checkbox"/> Personal Injury |
| <input checked="" type="checkbox"/> Business (Commercial - Contract) | <input type="checkbox"/> Housing | <input type="checkbox"/> Probate - Wills |
| <input type="checkbox"/> Civil Rights | <input type="checkbox"/> Intellectual Property | <input type="checkbox"/> Prof. Negl. (Non-Medical) |
| <input checked="" type="checkbox"/> Construction | <input type="checkbox"/> Insurance | <input checked="" type="checkbox"/> Real Estate |
| <input type="checkbox"/> Defamation | <input type="checkbox"/> Labor - Employment | <input checked="" type="checkbox"/> Securities |
| <input type="checkbox"/> Disabilities | <input checked="" type="checkbox"/> Landlord/Tenant | <input type="checkbox"/> Tax |
| <input type="checkbox"/> Elder Issues/Abuse | <input type="checkbox"/> Medical Malpractice | <input checked="" type="checkbox"/> Other (specify): |
| <input type="checkbox"/> Environment | <input type="checkbox"/> Neighborhood | <i>Property Damage</i> |
| <input type="checkbox"/> Family Law | <input checked="" type="checkbox"/> Partnership | |

5. If you are an attorney: 10 years as a full time mediator.

A. How many years have you been in active practice? If none, please explain.

B. What is or was the nature of your practice?

C. What percentage of your practice has been representing plaintiffs defendants

D. How many of the following have you completed in the past five years?:

Jury trials Court trials Judicial arbitrations;

6. Is your ADR style facilitative or evaluative/directive?

Facilitative.

7. Describe your fee schedule, including any sliding-scale or pro-bono provisions.

\$750.00 for 3 hour minimum; additional hours \$200.00/hour.

8. Give any other information that should be considered by parties or counsel.

No travel time or expenses in Northern California. Excellent references from both Plaintiff and Defense Bars. Member of court administered Mediation Panels in Santa Clara, San Mateo, San Francisco, Marin, Sonoma, and Solano Counties.