

SANTA CLARA COUNTY SUPERIOR COURT  
BACKGROUND INFORMATION

*Instructions: DO NOT ALTER THIS FORM IN ANY WAY. DO NOT ATTACH ADDITIONAL PAGES.*

Name	Phone	Fax
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Street or P.O. Box	City	Zip Code
<i>99 Almaden Blvd. #1000</i>	<i>San Jose, CA</i>	<i>95113-1606</i>

**TODAY'S DATE:**

Check each panel for which you have been accepted:     mediation         neutral evaluation

**1. Describe your education, including degrees and the dates received.**

*Stanford University – BA with Honors, 1969*  
*University of Southern California Law School – JD, 1972*

**2. Briefly describe the ADR training you have received. For each training, give the trainer's name, the dates attended, and the total hours.**

*-Federal Court Mediation training – 8 hours – Magistrate Wayne Brazil, Organizer*  
*-Santa Clara County – mediation Presentation – One of the panelists*

**3. Describe the subject matter of five disputes for which you have been an ADR provider in the past five years, with the dates. Identify the process and state whether you were a sole- or co-provider.**

- *Mediation; sole provider – Dallas, Texas – dispute among venture capital partners, 1998*
- *Mediation; sole provider – Medical malpractice case, 1998*
- *AAA; binding arbitration – panelist – breach of non-disclosure agreement, trade secret violation, breach of fiduciary duty*
- *Mediation; P.I. case involving back surgeries, 1999*
- *Mediation; business matter involving disputes among shareholders, 1998*

**4. Check your areas of substantive expertise:**

- |  |   |   |
|--|---|---|
| <input type="checkbox"/> Banking                                     | <input type="checkbox"/> Health Care                      | <input checked="" type="checkbox"/> Personal Injury           |
| <input checked="" type="checkbox"/> Business (Commercial - Contract) | <input type="checkbox"/> Housing                          | <input type="checkbox"/> Probate - Wills                      |
| <input type="checkbox"/> Civil Rights                                | <input checked="" type="checkbox"/> Intellectual Property | <input checked="" type="checkbox"/> Prof. Negl. (Non-Medical) |
| <input type="checkbox"/> Construction                                | <input type="checkbox"/> Insurance                        | <input checked="" type="checkbox"/> Real Estate               |
| <input type="checkbox"/> Defamation                                  | <input type="checkbox"/> Labor - Employment               | <input type="checkbox"/> Securities                           |
| <input type="checkbox"/> Disabilities                                | <input type="checkbox"/> Landlord/Tenant                  | <input type="checkbox"/> Tax                                  |
| <input type="checkbox"/> Elder Issues/Abuse                          | <input checked="" type="checkbox"/> Medical Malpractice   | <input type="checkbox"/> Other (specify):                     |
| <input type="checkbox"/> Environment                                 | <input type="checkbox"/> Neighborhood                     |   |
| <input type="checkbox"/> Family Law                                  | <input checked="" type="checkbox"/> Partnership           |   |

**5. If you are an attorney:**

**A. How many years have you been in active practice? If none, please explain.**

*27 years*

**B. What is or was the nature of your practice?**

*Civil litigation*

**C. What percentage of your practice has been representing plaintiffs 50% defendants 50%**

**D. How many of the following have you completed in the past five years?:**

Jury trials *5-10* Court trials *5-10* Judicial arbitrations; *50-70*

**6. Is your ADR style facilitative or evaluative/directive?**

*Evaluative/directive*

**7. Describe your fee schedule, including any sliding-scale or pro-bono provisions.**

*\$450.00/hour; will do pro bono if circumstances warrant.*

**8. Give any other information that should be considered by parties or counsel.**