

SANTA CLARA COUNTY SUPERIOR COURT
BACKGROUND INFORMATION

Instructions: DO NOT ALTER THIS FORM IN ANY WAY. DO NOT ATTACH ADDITIONAL PAGES.

Name	Phone	Fax
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<i>647 N. Santa Cruz Avenue Suite C</i>	<i>Los Gatos, CA</i>	<i>95030</i>

TODAY'S DATE:

Check each panel for which you have been accepted: mediation neutral evaluation

1. Describe your education, including degrees and the dates received.

B.A. 1967 University of California Berkeley (with Honors)

J.D. 1971 Hastings College of Law – University of California

Clerk – California Supreme Court 1971-1973

2. Briefly describe the ADR training you have received. For each training, give the trainer's name, the dates attended, and the total hours.

-Various in-house training programs at large SF and San Jose law firms; CEB and Santa Clara County Bar Association ADR programs.

3. Describe the subject matter of five disputes for which you have been an ADR provider in the past five years, with the dates. Identify the process and state whether you were a sole- or co-provider.

- Patent infringement – Spring 1998 – sole provider*
- Landlord-tenant dispute – Fall 1997 and Spring 1998 (2) – sole provider*
- Stock option – contract breach – Fall 1998 – sole provider*
- Construction defects litigation – 1995, 1996, 1997, 1998 – sole provider*
- Construction contract breach & delay claims – 1997, 1998 – sole provider*
- Personal injury claims – 1995, 1996, 1997 – sole provider*

4. Check your areas of substantive expertise:

- | | | |
|--|---|---|
| <input type="checkbox"/> Banking | <input type="checkbox"/> Health Care | <input checked="" type="checkbox"/> Personal Injury |
| <input checked="" type="checkbox"/> Business (Commercial - Contract) | <input type="checkbox"/> Housing | <input type="checkbox"/> Probate - Wills |
| <input type="checkbox"/> Civil Rights | <input type="checkbox"/> Intellectual Property | <input checked="" type="checkbox"/> Prof. Negl. (Non-Medical) |
| <input checked="" type="checkbox"/> Construction | <input checked="" type="checkbox"/> Insurance | <input checked="" type="checkbox"/> Real Estate |
| <input type="checkbox"/> Defamation | <input type="checkbox"/> Labor - Employment | <input type="checkbox"/> Securities |
| <input type="checkbox"/> Disabilities | <input checked="" type="checkbox"/> Landlord/Tenant | <input type="checkbox"/> Tax |
| <input type="checkbox"/> Elder Issues/Abuse | <input type="checkbox"/> Medical Malpractice | <input type="checkbox"/> <i>Other (specify):</i> |
| <input type="checkbox"/> Environment | <input type="checkbox"/> Neighborhood | |
| <input type="checkbox"/> Family Law | <input type="checkbox"/> Partnership | |

5. If you are an attorney:

A. How many years have you been in active practice? If none, please explain.

29 years

B. What is or was the nature of your practice?

Business, commercial, construction, real estate, antitrust, securities litigation.

C. What percentage of your practice has been representing plaintiffs 60% defendants 40%

D. How many of the following have you completed in the past five years?:

Jury trials *1* Court trials *4* Judicial arbitrations; *12*

6. Is your ADR style facilitative or evaluative/directive?

Facilitative.

7. Describe your fee schedule, including any sliding-scale or pro-bono provisions.

\$250.00/hour; no set up fee or any other costs; no cancellation penalties.

8. Give any other information that should be considered by parties or counsel.

I will also help the parties in the discovery phase of any case to facilitate discovery. My philosophy is "hands on" to achieve a settlement.