

SANTA CLARA COUNTY SUPERIOR COURT
BACKGROUND INFORMATION

Instructions: DO NOT ALTER THIS FORM IN ANY WAY. DO NOT ATTACH ADDITIONAL PAGES.

Name	Phone	Fax
<i>Hon. J. Barton Phelps (ret.)</i>	<i>650-858-1414</i>	<i>650-233-9255</i>
Street or P.O. Box	City	Zip Code
<i>5 Oliver Court</i>	<i>Menlo Park, CA</i>	<i>94025</i>

TODAY'S DATE:

Check each panel for which you have been accepted: mediation neutral evaluation

1. Describe your education, including degrees and the dates received.

University of Chicago, AB 1937

Harvard Law School, LLB 1940

2. Briefly describe the ADR training you have received. For each training, give the trainer's name, the dates attended, and the total hours.

-JAMS Sessions for Experienced Mediators, Jan 1998 – 16 hours;

-Experience at mediations and arbitrations for 14 years post retirement 1985;

-Settlement Conferences, Superior Court Judge 1970-1985.

3. Describe the subject matter of five disputes for which you have been an ADR provider in the past five years, with the dates. Identify the process and state whether you were a sole- or co-provider.

- *AMD/Intel – arbitration; \$2.9 billion claim 1987-1992; sole provider*
- *Metz v. Ceridian – arbitration; real estate lease involving disposition of large building 1998; sole provider*
- *Marriage of Reinhard – Judge Pro Tem; domestic case, disposition of property, nine digits; sole provider*
- *Cognetta v. Foothill De Anza – Discovery Referee; employment dispute; sole provider*
- *Soto v. County of Santa Clara – mediation; wrongful death; sole provider*

4. Check your areas of substantive expertise:

- | | | |
|--|---|---|
| <input type="checkbox"/> Banking | <input type="checkbox"/> Health Care | <input checked="" type="checkbox"/> Personal Injury |
| <input checked="" type="checkbox"/> Business (Commercial - Contract) | <input type="checkbox"/> Housing | <input type="checkbox"/> Probate - Wills |
| <input type="checkbox"/> Civil Rights | <input checked="" type="checkbox"/> Intellectual Property | <input checked="" type="checkbox"/> Prof. Negl. (Non-Medical) |
| <input type="checkbox"/> Construction | <input checked="" type="checkbox"/> Insurance | <input checked="" type="checkbox"/> Real Estate |
| <input type="checkbox"/> Defamation | <input checked="" type="checkbox"/> Labor - Employment | <input checked="" type="checkbox"/> Securities |
| <input type="checkbox"/> Disabilities | <input checked="" type="checkbox"/> Landlord/Tenant | <input type="checkbox"/> Tax |
| <input type="checkbox"/> Elder Issues/Abuse | <input checked="" type="checkbox"/> Medical Malpractice | <input type="checkbox"/> Other (specify): |
| <input checked="" type="checkbox"/> Environment | <input type="checkbox"/> Neighborhood | |
| <input type="checkbox"/> Family Law | <input type="checkbox"/> Partnership | |

5. If you are an attorney: N/A – have been Superior Court Judge active and retired since 1970.

A. How many years have you been in active practice? If none, please explain.

B. What is or was the nature of your practice?

C. What percentage of your practice has been representing plaintiffs 00% defendants 00%

D. How many of the following have you completed in the past five years?:

Jury trials 0 Court trials 0 Judicial arbitrations; 0

6. Is your ADR style facilitative or evaluative/directive?

Evaluative and directive.

7. Describe your fee schedule, including any sliding-scale or pro-bono provisions.

Mediation: half day minimum, \$850.00; full day reserved minimum \$1,750.00. Time in excess of minimum at \$295.00/hour.

8. Give any other information that should be considered by parties or counsel.