SANTA CLARA COUNTY SUPERIOR COURT
BACKGROUND INFORMATION

Instructions: DO NOT ALTER THIS FORM IN ANY WAY. DO NOT ATTACH ADDITIONAL PAGES.

Name	**Phone**	**Fax**
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Street or P.O. Box	**City**	**Zip Code**
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TODAY'S DATE:

Check each panel for which you have been accepted: x mediation x neutral evaluation

1. Describe your education, including degrees and the dates received.

University of California, Davis JD 1983 (Order of the Coif)
University of California, Irvine BA 1980 (Psychology and Political Science)

2. Briefly describe the ADR training you have received. For each training, give the trainer's name, the dates attended, and the total hours.

-Pepperdine Institute for Dispute Resolution, Mediation Skills (3 days)
-Attorney-Mediators Institute, Mediation Training (40 hours)
-First District Court of Appeal, Appellate Mediation Training (17.5 hours)

3. Describe the subject matter of five disputes for which you have been an ADR provider in the past five years, with the dates. Identify the process and state whether you were a sole- or co-provider.

- Misappropriation of trade secrets)
- RICO, fraud and unfair business practices)
- Wrongful termination)
- Real estate disputes)
- Business disputes)
- Personal injury disputes)

All within last 12-18 months. All were mediations in which I was the sole provider. Generally, began as facilitative and became more directive as we approached settlement.

4. Check your areas of substantive expertise:

(x) Banking	**( ) Health Care**	**(x) Personal Injury**
(x) Business (Commercial - Contract)	**( ) Housing**	**( ) Probate - Wills**
( ) Civil Rights	**(x) Intellectual Property**	**(x) Prof. Negl. (Non-Medical)**
(x) Construction	**(x) Insurance**	**(x) Real Estate**
( ) Defamation	**(x) Labor - Employment**	**( ) Securities**
( ) Disabilities	**(x) Landlord/Tenant**	**( ) Tax**
( ) Elder Issues/Abuse	**( ) Medical Malpractice**	**( ) *Other (specify):***
( ) Environment	**(x) Neighborhood**	
( ) Family Law	**(x) Partnership**	

5. If you are an attorney:

A. How many years have you been in active practice? If none, please explain.
17 years

B. What is or was the nature of your practice?
Business litigation and mediation.

C. What percentage of your practice has been representing plaintiffs *50%* defendants *50%*

D. How many of the following have you completed in the past five years?:
Jury trials *0* Court trials *5* Judicial arbitrations; *5*

6. Is your ADR style facilitative or evaluative/directive? ***I adjust my style to the needs of the case. Generally, I begin in a facilitative mode, but often shift to more directive later in the process.***

7. Describe your fee schedule, including any sliding-scale or pro-bono provisions.
$400.00/hour

8. Give any other information that should be considered by parties or counsel.
Cases mediated; accounting, age/sex discrimination, breach of contract, breach of fiduciary duty, commercial, commercial lease, complex business, construction defect, defamation, emotional distress, employment, fraud, insurance coverage, intellectual property, mechanics' liens, misappropriation of trade secrets, negligence, partnership dissolution, personal in jury, real estate, wrongful termination.