

SANTA CLARA COUNTY SUPERIOR COURT
BACKGROUND INFORMATION

Instructions: DO NOT ALTER THIS FORM IN ANY WAY. DO NOT ATTACH ADDITIONAL PAGES.

Name	Phone	Fax
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Street or P.O. Box	City	Zip Code
<i>201 California Street, 17th Floor</i>	<i>San Francisco CA</i>	<i>94111</i>

TODAY'S DATE:

Check each panel for which you have been accepted: mediation neutral evaluation

1. Describe your education, including degrees and the dates received.

JD 1979 Boalt Hall School of Law, UC Berkeley

PhD 1969 Washington University, St. Louis

MA 1965 University of Edinburgh, Scotland

2. Briefly describe the ADR training you have received. For each training, give the trainer's name, the dates attended, and the total hours. (*I have also conducted ENE, mediation, and arbitration training*)

-Bar Association of San Francisco Mediation Training (2 days, 1991)

-U. S. District Court, ND of California Mediator and ENE Training (4 days, 1993, 1995)

-American Arbitration Association Arbitrator Training (various)

-American Arbitration Association Mediator Training (1993)

3. Describe the subject matter of five disputes for which you have been an ADR provider in the past five years, with the dates. Identify the process and state whether you were a sole- or co-provider.

- *Trademark infringement, dilution (1998) - mediation - sole.*
- *Legal malpractice (employment law) (1997) - mediation - sole.*
- *Trusts and estates (gifts, fiduciary duty) (1997) - mediation - sole.*
- *Insurance coverage (1998) - ENE - sole.*
- *Breach of contract (licensing agreement) (1998) - mediation - sole.*

4. Check your areas of substantive expertise:

- | | | |
|--|---|---|
| <input type="checkbox"/> Banking | <input type="checkbox"/> Health Care | <input type="checkbox"/> Personal Injury |
| <input checked="" type="checkbox"/> Business (Commercial - Contract) | <input type="checkbox"/> Housing | <input checked="" type="checkbox"/> Probate - Wills |
| <input type="checkbox"/> Civil Rights | <input checked="" type="checkbox"/> Intellectual Property | <input checked="" type="checkbox"/> Prof. Negl. (Non-Medical) |
| <input type="checkbox"/> Construction | <input checked="" type="checkbox"/> Insurance | <input checked="" type="checkbox"/> Real Estate |
| <input type="checkbox"/> Defamation | <input checked="" type="checkbox"/> Labor - Employment | <input checked="" type="checkbox"/> Securities |
| <input type="checkbox"/> Disabilities | <input type="checkbox"/> Landlord/Tenant | <input type="checkbox"/> Tax |
| <input type="checkbox"/> Elder Issues/Abuse | <input type="checkbox"/> Medical Malpractice | <input type="checkbox"/> <i>Other (specify):</i> |
| <input type="checkbox"/> Environment | <input type="checkbox"/> Neighborhood | _____ |
| <input type="checkbox"/> Family Law | <input checked="" type="checkbox"/> Partnership | |

5. If you are an attorney:

A. How many years have you been in active practice? If none, please explain.

25 years.

B. What is or was the nature of your practice?

Commercial litigation and ADR.

C. What percentage of your practice has been representing plaintiffs *40%* defendants *60%*

D. How many of the following have you completed in the past five years?:

Jury trials *0* Court trials *4* Judicial arbitrations; *0*

6. Is your ADR style facilitative or evaluative/directive?

Flexible. For mediations, my approach is more facilitative.

7. Describe your fee schedule, including any sliding-scale or pro-bono provisions.

\$450.00 per hour; no charge for travel time in Bay Area, Peninsula.

8. Give any other information that should be considered by parties or counsel.

See website at www.collieradr.com.