

SANTA CLARA COUNTY SUPERIOR COURT
BACKGROUND INFORMATION

Instructions: DO NOT ALTER THIS FORM IN ANY WAY. DO NOT ATTACH ADDITIONAL PAGES.

Name	Phone	Fax
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Street or P.O. Box	City	Zip Code
<i>80 Kirby Place Suite A</i>	<i>Palo Alto CA</i>	<i>94301-3039</i>

TODAY'S DATE:

Check each panel for which you have been accepted: mediation neutral evaluation

1. Describe your education, including degrees and the dates received.

Stanford Law School JD/LLB 1960

Fletcher School Law & Diplomacy MA 1957

Occidental College BA 1956

2. Briefly describe the ADR training you have received. For each training, give the trainer's name, the dates attended, and the total hours.

-Harvard Law School Mediation Workshop - Nov. 1993 - 40 hours.

-US District Court ENE, Mediation, & Arbitration Training - 1994 - 30 hours.

-AAA Mediation Training - 3/95 - 24 hours.

-NASD, PSE, AAA, AAA Int'l Commercial Training - 1992-1996 - 40 to 50 hours.

3. Describe the subject matter of five disputes for which you have been an ADR provider in the past five years, with the dates. Identify the process and state whether you were a sole- or co-provider.

- *Airplane Crash & Wrongful Death; ENE & Mediation; 1/98; Sole*
- *Real Estate Partition; Mediation; 11/98; Sole*
- *Business Partnership Dispute & Divorce; Several Mediations; 1998; Sole*
- *Insurance Coverage; ENE; 1998; Sole*
- *Breach of High Tech Supply or Sales Contract; Mediation; 1998; Sole*

4. Check your areas of substantive expertise:

- | | | |
|----------------------------------------------------------------------|-----------------------------------------------------------|---------------------------------------------------------------|
| <input type="checkbox"/> Banking | <input type="checkbox"/> Health Care | <input checked="" type="checkbox"/> Personal Injury |
| <input checked="" type="checkbox"/> Business (Commercial - Contract) | <input type="checkbox"/> Housing | <input checked="" type="checkbox"/> Probate - Wills |
| <input type="checkbox"/> Civil Rights | <input checked="" type="checkbox"/> Intellectual Property | <input checked="" type="checkbox"/> Prof. Negl. (Non-Medical) |
| <input checked="" type="checkbox"/> Construction | <input checked="" type="checkbox"/> Insurance | <input checked="" type="checkbox"/> Real Estate |
| <input type="checkbox"/> Defamation | <input checked="" type="checkbox"/> Labor - Employment | <input type="checkbox"/> Securities |
| <input type="checkbox"/> Disabilities | <input type="checkbox"/> Landlord/Tenant | <input type="checkbox"/> Tax |
| <input type="checkbox"/> Elder Issues/Abuse | <input type="checkbox"/> Medical Malpractice | <input type="checkbox"/> Other (specify): |
| <input type="checkbox"/> Environment | <input type="checkbox"/> Neighborhood | |
| <input type="checkbox"/> Family Law | <input checked="" type="checkbox"/> Partnership | |

5. If you are an attorney:

A. How many years have you been in active practice? If none, please explain.

37 years

B. What is or was the nature of your practice?

Civil Litigation - Torts - Real Estate - Construction - Commercial

C. What percentage of your practice has been representing plaintiffs *40%* defendants *60%*

D. How many of the following have you completed in the past five years?:

Jury trials *0* Court trials *1* Judicial arbitrations; *50-100*

6. Is your ADR style facilitative or evaluative/directive?

35% / 65%

7. Describe your fee schedule, including any sliding-scale or pro-bono provisions.

\$350.00/hour; cancellation within 2 business days, \$600.00;

cancellation within 3-7 business days, \$300.00

8. Give any other information that should be considered by parties or counsel.

100% Full Time Professional Neutral. Professional associations: Arbitration Legislation Chair & Treasurer, California Dispute Resolution Council; Fellow, College of Commercial Arbitrators; ADR Section, American Bar Association; Member and Presenter, Assoc. for Conflict Resolution; ADR Sections, San Mateo and Santa Clara County Bar Associations; The Mediation Society; California State Bar, "A" "V" Martindale Hubbell rating; Cal. State Bar Committee on Administration of Justice; Cal. Judicial Council Advisory Committee on Local Rules; Palo Alto Bar Assoc. past President; Board of Trustees, Santa Clara County Bar Assoc.